

In re Innovative Candy Concepts, LLC and The Hammer Corporation (Jointly Administered)

Case No. 10-94174-wlh

Debtor

(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
N/A			0.00	None
Total >			0.00	

(Report also on Summary of Schedules.)

In re Innovative Candy Concepts, LLC and The Hammer Corporation (Jointly Administered)

Case No. 10-94174-wlh

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See. 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank Ironstone Bank 4591 Peachtree Industrial Blvd. Norcross, GA 30092		-665.44
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, Pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			

In re Innovative Candy Concepts, LLC and The Hammer Corporation (Jointly Administered)

Case No. 10-94174-wlh

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		Accounts Receivables - See Attachment 1 Innovative Candy Concepts 3765 Atlanta Industrial Blvd., Suite A Atlanta, GA 30331		526,779.00
17. Alimony, maintenance, support, and property settlement to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate or a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights of setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. §101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Various Office equipment, furnishings and supplies		87,741.00

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SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
29. Machinery, fixtures, equipment, and supplies used in business.		Innovative Candy Concepts 3765 Atlanta Industrial Blvd., Suite A Atlanta, GA 30331		
		Machinery, Warehouse Equipment & Filling Equipment Innovative Candy Concepts 3765 Atlanta Industrial Blvd., Suite A Atlanta, GA 30331		205,951.00
30. Inventory.		Physical Inventory Innovative Candy Concepts 3765 Atlanta Industrial Blvd., Suite A Atlanta, GA 30331		3,476,542.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
0 continuation sheets attached Total				\$ 4,296,347.56

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

Attachment 1

Aged Accounts Receivable
Innovative Candy Concepts

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(Detail, aged as of November 11, 2010)

Aged by transaction date.

No.	NameDocument.....	Aged Customer Balances					Doc.
Trx Date	Description	Type Number	Balance Due	Current	31 - 60 Days	61 - 90 Days	Over 90 Days	Curr.
01030200	C & N WHOLESALE	Phone 907-696-3540 ST: AK	Conta Norm/Lynn DeVries	S#:	COL	Terms	S-NET15M	
	*** This customer is blocked ***							
12/14/07	Order ORD-125267	Inv INV-039644	1.00	0.00	0.00	0.00	1.00	
01030200	Total Amount Due		1.00	0.00	0.00	0.00	1.00	
	Credit Limit:	1	0.00%	0.00%	0.00%	100.00%		
01071990	GARVEY NUT AND CANDY	Phone 562-942-3400 ST: CA	Conta Accounts Payable	S#:	410	Terms	S-NET 15	
10/19/10	Order ORD-134300	Inv INV-053046	4,769.28	4,769.28	0.00	0.00	0.00	
10/27/10	Order ORD-134341	Inv INV-053141	819.00	819.00	0.00	0.00	0.00	
01071990	Total Amount Due		5,588.28	5,588.28	0.00	0.00	0.00	
	Credit Limit:	50,000	100.00%	0.00%	0.00%	0.00%	0.00%	
01078450	GROCERS SUPPLY COMPANY, INC	Phone 713-746-5778 ST: TX	Conta Attn: Accounts Payabl	S#:	410	Terms	S-2/10 N30	
	*** Over Limit ***							
11/04/10	Order ORD-134413	inv INV-053215	4,233.60	4,233.60	0.00	0.00	0.00	
01078450	Total Amount Due		4,233.60	4,233.60	0.00	0.00	0.00	
	Credit Limit:	5,000	100.00%	0.00%	0.00%	0.00%	0.00%	
01082640	HANDLEN DISTRIBUTION	Phone 909-481-7111 ST: CA	Conta Darin Handlen	S#:	525	Terms	S-NET 15	
11/19/07	Order ORD-124999	Inv INV-038683	1.00	0.00	0.00	0.00	1.00	
01082640	Total Amount Due		1.00	0.00	0.00	0.00	1.00	
	Credit Limit:	2,500	0.00%	0.00%	0.00%	0.00%	100.00%	
01084354	HARMON STORES, INC.	Phone 908-688-7023 ST: NJ	Conta Arayna Conway	S#:	410	Terms	S-NET 15	
10/29/10	Order ORD-134319	Inv INV-053157	523.20	523.20	0.00	0.00	0.00	
11/11/10	Order ORD-134455	Inv INV-053256	1,121.40	1,121.40	0.00	0.00	0.00	
01084354	Total Amount Due		1,644.60	1,644.60	0.00	0.00	0.00	
	Credit Limit:	4,500	100.00%	0.00%	0.00%	0.00%	0.00%	
01084925	HIGH VALLEY DISTRIBUTORS	Phone 719-580-7176 ST: CO	Conta Edward P. Smith (Ed)	S#:	600	Terms	S-NET 15	
11/01/10	Order ORD-134329	Inv INV-053165	129.60	129.60	0.00	0.00	0.00	
01084925	Total Amount Due		129.60	129.60	0.00	0.00	0.00	
	Credit Limit:	1,000	100.00%	0.00%	0.00%	0.00%	0.00%	
01089755	J. SOSNICK & SON	Phone 650-952-2226 ST: CA	Conta Jeffrey Sosnick	S#:	600	Terms	S-NET 30	



Aged Accounts Receivable

Innovative Candy Concepts

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(Detail, aged as of November 11, 2010)

No.	NameDocument.....		Aged Customer Balances.....					Doc.
Trx Date	Description	Typ	Number	Balance Due	Current	31 - 60 Days	61 - 90 Days	Over 90 Days	Curr.	
10/06/10	Order ORD-134211	Inv	INV-052926	455.04	0.00	455.04	0.00	0.00		
01089755	Total Amount Due			455.04	0.00	455.04	0.00	0.00		
			Credit Limit:	5,000	0.00%	100.00%	0.00%	0.00%		
01093441	JACK'S WHOLESALE		Phone 213-622-9287	ST: CA	Conta Minaz		S#: 525	Terms S-NET 15		
11/01/10	Order ORD-134312	Inv	INV-053163	1,296.00	1,296.00	0.00	0.00	0.00		
01093441	Total Amount Due			1,296.00	1,296.00	0.00	0.00	0.00		
			Credit Limit:	25,000	100.00%	0.00%	0.00%	0.00%		
01109261	LASH TAMARON DISTRIBUTORS		Phone 973-617-3916	ST: NJ	Conta		S#: 100	Terms S-NET 60		
01/07/08	Order ORD-125348	Inv	INV-039872	1.00	0.00	0.00	0.00	1.00		
01109261	Total Amount Due			1.00	0.00	0.00	0.00	1.00		
			Credit Limit:	125,000	0.00%	0.00%	0.00%	100.00%		
01125040	McLANE CO., INC. - CUMBERLAND		Phone 254-771-7500	ST: TX	Conta Attn: Central Accounts		S#: 410	Terms S-S2/10N30		
10/25/10	Order ORD-134349	Inv	INV-053095	2,275.20	2,275.20	0.00	0.00	0.00		
01125040	Total Amount Due			2,275.20	2,275.20	0.00	0.00	0.00		
			Credit Limit:	25,000	100.00%	0.00%	0.00%	0.00%		
01125150	McLANE CO., INC. - WESTERN		Phone 303-682-7500	ST: TX	Conta Attn: Central Accounts		S#: 410	Terms S-S2/10N30		
10/26/10	Order ORD-134350	Inv	INV-053103	4,504.32	4,504.32	0.00	0.00	0.00		
01125150	Total Amount Due			4,504.32	4,504.32	0.00	0.00	0.00		
			Credit Limit:	25,000	100.00%	0.00%	0.00%	0.00%		
01126530	MERRITT WHOLESALE DIST.		Phone 501-623-6633	ST: AR	Conta Attn: David Paul		S#: 600	Terms S-NET 15		
10/27/10	Order ORD-134273	Inv	INV-053133	746.60	746.60	0.00	0.00	0.00		
01126530	Total Amount Due			746.60	746.60	0.00	0.00	0.00		
			Credit Limit:	10,000	100.00%	0.00%	0.00%	0.00%		
01152600	REDSTONE DISTRIBUTING COMPA		Phone 412-246-7446	ST: PA	Conta George A. Bashour		S#: 525	Terms S-NET.15		
11/05/10	Order ORD-134415	Inv	INV-053220	460.80	460.80	0.00	0.00	0.00		
01152600	Total Amount Due			460.80	460.80	0.00	0.00	0.00		
			Credit Limit:	1,000	100.00%	0.00%	0.00%	0.00%		

Aged Accounts Receivable

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(Detail, aged as of November 11, 2010)

No.	NameDocument.....		 Aged Customer Balances					Doc.
Trx Date	Description	Typ	Number	Balance Due	Current	31 - 60 Days	61 - 90 Days	Over 90 Days	Curr.	
01152605	REDSTONE FOODS, INC.		Phone 972-446-1155	ST: TX	Conta Stan Rothstein	S#:	600	Terms	S-2/10 N20	
11/11/10	Order ORD-134450	Inv	INV-053255	604.80	604.80	0.00	0.00	0.00		
01152605	Total Amount Due			604.80	604.80	0.00	0.00	0.00		
			Credit Limit:	5,000	100.00%	0.00%	0.00%	0.00%		
01154907	ROUNDY'S, INC.		Phone 608-795-4800	ST: WI	Conta Central A/P Dept.	S#:	485	Terms	S-2/30 N30	
08/09/10	Order ORD-132974	Inv	INV-051507	580.00	0.00	0.00	0.00	580.00		
08/19/10	Order ORD-133768	Inv	INV-051617	176.40	0.00	0.00	176.40	0.00		
10/08/10	Order ORD-134224	Inv	INV-052947	352.80	0.00	352.80	0.00	0.00		
01154907	Total Amount Due			1,109.20	0.00	352.80	176.40	580.00		
			Credit Limit:	30,000	0.00%	31.81%	15.90%	52.29%		
101198042	KERR DRUG, INC.		Phone 919-544-3896	ST: NC	Conta Attn: Accounts Payabl	S#:	410	Terms	S-NET 30	
02/19/08	Order ORD-125835	Inv	INV-040435	1.00	0.00	0.00	0.00	1.00		
101198042	Total Amount Due			1.00	0.00	0.00	0.00	1.00		
			Credit Limit:	1	0.00%	0.00%	0.00%	100.00%		
101198058	NASH FINCH CO. - GMS Div (OH)		Phone 937-599-1110	ST: MN	Conta Cindy Gildow	S#:	485	Terms	S-NET 15	
11/03/10	Order ORD-134398	Inv	INV-053196	1,324.80	1,324.80	0.00	0.00	0.00		
11/08/10	Order ORD-134407	Inv	INV-053234	1,987.20	1,987.20	0.00	0.00	0.00		
11/10/10	Order ORD-134436	Inv	INV-053253	4,187.52	4,187.52	0.00	0.00	0.00		
101198058	Total Amount Due			7,499.52	7,499.52	0.00	0.00	0.00		
			Credit Limit:	50,000	100.00%	0.00%	0.00%	0.00%		
120030116	SUPER STORE INDUSTRIES (SSI)		Phone 209-858-2010	ST: CA	Conta	S#:	485	Terms	S-NET 15	
10/22/10	Order ORD-134308	Inv	INV-053076	3,384.00	3,384.00	0.00	0.00	0.00		
120030116	Total Amount Due			3,384.00	3,384.00	0.00	0.00	0.00		
			Credit Limit:	5,000	100.00%	0.00%	0.00%	0.00%		
120031608	CORE-MARK (ALBUQUERQUE)		Phone 505-343-9577	ST: NM	Conta Tim Rodgers	S#:	410	Terms	S-NET 15	
11/02/10	Order ORD-134390	Inv	INV-053183	682.56	682.56	0.00	0.00	0.00		
120031608	Total Amount Due			682.56	682.56	0.00	0.00	0.00		
			Credit Limit:	5,000	100.00%	0.00%	0.00%	0.00%		
120031801	GLIDEWELL DISTRIBUTING		Phone 479-649-3999	ST: AR	Conta	S#:	525	Terms	S-NET 15	

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No.	NameDocument.....	 Aged Customer Balances					Doc.
Trx Date	Description	Typ	Number	Balance Due	Current	31 - 60 Days	61 - 90 Days	Over 90 Days	Curr.
11/01/10	Order ORD-134368	Inv	INV-053170	98.16	98.16	0.00	0.00	0.00	
I20031801	Total Amount Due			98.16	98.16	0.00	0.00	0.00	
			Credit Limit:	7,500	100.00%	0.00%	0.00%	0.00%	
I20036207	CORE-MARK (DENVER)		Phone 303-373-2300	ST: CO	Conta		S#: 410	Terms S-2/10 N20	
11/01/10	Order ORD-134380	Inv	INV-053174	1,365.12	1,365.12	0.00	0.00	0.00	
I20036207	Total Amount Due			1,365.12	1,365.12	0.00	0.00	0.00	
			Credit Limit:	10,000	100.00%	0.00%	0.00%	0.00%	
I20036250	CREAGER MERCANTILE		Phone 303-293-0210	ST: CO	Conta Chip Creager		S#: 600	Terms S-NET 15	
10/28/10	Order ORD-134358	Inv	INV-053148	1,102.32	1,102.32	0.00	0.00	0.00	
I20036250	Total Amount Due			1,102.32	1,102.32	0.00	0.00	0.00	
			Credit Limit:	3,500	100.00%	0.00%	0.00%	0.00%	
I20036278	CVS DISTRIBUTION		Phone 401-765-1500	ST: RI	Conta Attn: Accounts Payabl		S#: 100	Terms S-2/30 N31	
04/14/09	Order ORD-129498	Inv	INV-045465	4,050.00	0.00	0.00	0.00	4,050.00	
06/24/09	Order ORD-129998	Inv	INV-046157	4,698.00	0.00	0.00	0.00	4,698.00	
I20036278	Total Amount Due			8,748.00	0.00	0.00	0.00	8,748.00	
			Credit Limit:	50,000	0.00%	0.00%	0.00%	100.00%	
I20036719	FAMILY DOLLAR STORES, INC.		Phone 704-847-6961	ST: NC	Conta Attn: Accounts Payabl		S#: 100	Terms S-NET 45	
*** Over Limit ***									
09/02/10	Order ORD-133741	Inv	INV-051896	13.59	0.00	0.00	13.59	0.00	
09/07/10	Order ORD-133742	Inv	INV-052169	13.59	0.00	0.00	13.59	0.00	
09/07/10	Order ORD-133803	Inv	INV-052175	13.59	0.00	0.00	13.59	0.00	
09/07/10	Order ORD-133804	Inv	INV-052176	13.59	0.00	0.00	13.59	0.00	
09/09/10	Order ORD-133770	Inv	INV-052343	13.59	0.00	0.00	13.59	0.00	
09/13/10	Order ORD-133834	Inv	INV-052465	5,437.44	0.00	5,437.44	0.00	0.00	
09/13/10	Order ORD-133849	Inv	INV-052466	5,437.44	0.00	5,437.44	0.00	0.00	
09/13/10	Order ORD-133850	Inv	INV-052467	13.59	0.00	13.59	0.00	0.00	
09/13/10	Order ORD-133865	Inv	INV-052468	5,437.44	0.00	5,437.44	0.00	0.00	
09/13/10	Order ORD-133905	Inv	INV-052469	13.59	0.00	13.59	0.00	0.00	
09/13/10	Order ORD-133907	Inv	INV-052470	13.59	0.00	13.59	0.00	0.00	
09/21/10	Order ORD-133986	Inv	INV-052605	5,437.44	0.00	5,437.44	0.00	0.00	
09/21/10	Order ORD-133990	Inv	INV-052606	5,437.44	0.00	5,437.44	0.00	0.00	
09/21/10	Order ORD-133991	Inv	INV-052607	5,437.44	0.00	5,437.44	0.00	0.00	
09/21/10	Order ORD-133992	Inv	INV-052608	5,437.44	0.00	5,437.44	0.00	0.00	
09/21/10	Order ORD-133993	Inv	INV-052609	5,437.44	0.00	5,437.44	0.00	0.00	
09/22/10	Order ORD-133945	Inv	INV-052631	5,437.44	0.00	5,437.44	0.00	0.00	
09/22/10	Order ORD-133946	Inv	INV-052632	5,437.44	0.00	5,437.44	0.00	0.00	
	Balance to Carry Forward			54,483.12	0.00	54,415.17	67.95	0.00	

Aged Accounts Receivable

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No.	NameDocument.....		Aged Customer Balances.....					Doc.
Trx Date	Description	Type	Number	Balance Due	Current	31 - 60 Days	61 - 90 Days	Over 90 Days	Curr.	
	Balance Forward			54,483.12	0.00	54,415.17	67.95	0.00		
09/22/10	Order ORD-133984	Inv	INV-052633	5,437.44	0.00	5,437.44	0.00	0.00		
09/22/10	Order ORD-133985	Inv	INV-052634	5,437.44	0.00	5,437.44	0.00	0.00		
09/22/10	Order ORD-133987	Inv	INV-052635	5,437.44	0.00	5,437.44	0.00	0.00		
09/22/10	Order ORD-133988	Inv	INV-052636	5,437.44	0.00	5,437.44	0.00	0.00		
09/22/10	Order ORD-133989	Inv	INV-052637	5,437.44	0.00	5,437.44	0.00	0.00		
09/22/10	Order ORD-133994	Inv	INV-052638	5,437.44	0.00	5,437.44	0.00	0.00		
09/22/10	Order ORD-134069	Inv	INV-052640	5,437.44	0.00	5,437.44	0.00	0.00		
10/04/10	Order ORD-134128	Inv	INV-052894	5,437.44	0.00	5,437.44	0.00	0.00		
10/04/10	Order ORD-134152	Inv	INV-052899	5,437.44	0.00	5,437.44	0.00	0.00		
11/02/10	Order ORD-134379	Inv	INV-053178	5,437.44	5,437.44	0.00	0.00	0.00		
11/02/10	Order ORD-134386	Inv	INV-053179	5,437.44	5,437.44	0.00	0.00	0.00		
11/02/10	Order ORD-134387	Inv	INV-053180	5,437.44	5,437.44	0.00	0.00	0.00		
11/05/10	Order ORD-134414	Inv	INV-053219	5,437.44	5,437.44	0.00	0.00	0.00		
11/09/10	Order ORD-134435	Inv	INV-053245	5,437.44	5,437.44	0.00	0.00	0.00		
I20036719	Total Amount Due			130,607.28	27,187.20	103,352.13	67.95	0.00		
			Credit Limit:	100,000	20.82%	79.13%	0.05%	0.00%		
I20036797	FLOWER FACTORY, INC.	Phone	330-494-0010	ST: OH	Conta Angela Wells	S#:	600	Terms	S-NET 30	
08/30/10	Order ORD-133613	Inv	INV-051738	259.20	0.00	0.00	259.20	0.00		
I20036797	Total Amount Due			259.20	0.00	0.00	259.20	0.00		
			Credit Limit:	5,000	0.00%	0.00%	100.00%	0.00%		
I20037051	GUMMER WHOLESALE, INC.	Phone	740-928-0415	ST: OH	Conta Mike Gummer	S#:	525	Terms	S-NET 30	
10/22/10	Order ORD-134325	Inv	INV-053075	464.64	464.64	0.00	0.00	0.00		
I20037051	Total Amount Due			464.64	464.64	0.00	0.00	0.00		
			Credit Limit:	10,000	100.00%	0.00%	0.00%	0.00%		
I20037176	HI-WAY DISTRIBUTING	Phone	330-645-6633	ST: OH	Conta Jeff Hornak	S#:	COL	Terms	S-NET 15	
	*** This customer is blocked ***									
02/15/08	Order ORD-125812	Inv	INV-040410	1.00	0.00	0.00	0.00	1.00		
I20037176	Total Amount Due			1.00	0.00	0.00	0.00	1.00		
			Credit Limit:	1	0.00%	0.00%	0.00%	100.00%		
I20037680	KASSIR COMPANY	Phone	323-888-8880	ST: CA	Conta Jay Kassir	S#:	600	Terms	S-2/10 N15	
10/12/10	Order ORD-133667	Inv	INV-052987	1,094.40	0.00	1,094.40	0.00	0.00		
I20037680	Total Amount Due			1,094.40	0.00	1,094.40	0.00	0.00		
			Credit Limit:	3,000	0.00%	100.00%	0.00%	0.00%		

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Trx Date	Description	Typ	Number	Balance Due	Current	31 - 60 Days	61 - 90 Days	Over 90 Days	Curr.	
I20037790	L & T PADILLA DISTRIBUTING	Phone	505-343-1103	ST: NM	Conta Attn: Lawrence Padilla	S#:	600	Terms	S-2/10 N15	
11/04/10	Order ORD-134409	Inv	INV-053212	1,052.00	1,052.00	0.00	0.00	0.00		
I20037790	Total Amount Due			1,052.00	1,052.00	0.00	0.00	0.00		
			Credit Limit:	7,500	100.00%	0.00%	0.00%	0.00%		
I20038112	McCARTY-HULL, INC.	Phone	806-383-8383	ST: TX	Conta Attn: Phil Rogers	S#:	410	Terms	S-NET 15	
11/02/10	Order ORD-134388	Inv	INV-053181	1,526.40	1,526.40	0.00	0.00	0.00		
I20038112	Total Amount Due			1,526.40	1,526.40	0.00	0.00	0.00		
			Credit Limit:	5,000	100.00%	0.00%	0.00%	0.00%		
I20038145	McLANE CO., INC. - SUNEAST	Phone	407-931-5200	ST: TX	Conta Attn: Central Accounts	S#:	410	Terms	S-S2/10N30	
	*** Over Limit ***									
10/26/10	Order ORD-134348	Inv	INV-053102	2,119.68	2,119.68	0.00	0.00	0.00		
11/09/10	Order ORD-134438	inv	INV-053250	1,736.64	1,736.64	0.00	0.00	0.00		
I20038145	Total Amount Due			3,856.32	3,856.32	0.00	0.00	0.00		
			Credit Limit:	1	100.00%	0.00%	0.00%	0.00%		
I20038280	MINUTE MARKET	Phone	541-772-1355	ST: OR	Conta Phyllis Simpler	S#:	600	Terms	S-NET 15	
11/11/10	Order ORD-134437	Inv	INV-053254	901.68	901.68	0.00	0.00	0.00		
I20038280	Total Amount Due			901.68	901.68	0.00	0.00	0.00		
			Credit Limit:	5,000	100.00%	0.00%	0.00%	0.00%		
I20038700	PELICAN STATE WHOLESALE	Phone	318-322-7186	ST: LA	Conta Attn: David Waller	S#:	600	Terms	S-NET 15	
	*** Over Limit ***									
11/05/10	Order ORD-134295	Inv	INV-053217	561.60	561.60	0.00	0.00	0.00		
I20038700	Total Amount Due			561.60	561.60	0.00	0.00	0.00		
			Credit Limit:	500	100.00%	0.00%	0.00%	0.00%		
I20038853	QUALITY DAIRY COMPANY	Phone	517-319-4188	ST: MI	Conta Attn: Stan Whittaker	S#:	600	Terms	S-NET 15	
	*** Over Limit ***									
11/09/10	Order ORD-134434	Inv	INV-053244	4,078.08	4,078.08	0.00	0.00	0.00		
I20038853	Total Amount Due			4,078.08	4,078.08	0.00	0.00	0.00		
			Credit Limit:	1	100.00%	0.00%	0.00%	0.00%		
I20038896	R. N. INTERNATIONAL	Phone	773-583-8050	ST: IL	Conta Sunny Sunil	S#:	525	Terms	S-NET 15	
10/08/10	Order ORD-134223	Inv	INV-052946	259.20	0.00	259.20	0.00	0.00		

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No.	NameDocument.....		Aged Customer Balances					Doc.
Trx Date	Description	Typ	Number	Balance Due	Current	31 - 60 Days	61 - 90 Days	Over 90 Days	Curr.
I20038896	Total Amount Due			259.20	0.00	259.20	0.00	0.00	
	Credit Limit:			10,000	0.00%	100.00%	0.00%	0.00%	
I20039023	RITE-AID		Phone 717-761-2633	ST: PA	Conta Attn: A/P Kenitra x 553	S#:	410	Terms	S-1/30 N30
04/20/10	Order ORD-132538	Inv	INV-048993						
07/07/10	Order ORD-133276	Inv	INV-051155						
07/07/10	Order ORD-133277	Inv	INV-051165						
07/08/10	Order ORD-133278	Inv	INV-051176						
07/12/10	Order ORD-133332	Inv	INV-051213						
08/04/10	Order ORD-133538	Inv	INV-051470						
I20039023	Total Amount Due			27,702.00	0.00	0.00	0.00	27,702.00	
	Credit Limit:			100,000	0.00%	0.00%	0.00%	100.00%	
I20040267	WALGREENS		Phone 847-914-3108	ST: IL	Conta Courtney	Vendor #3	S#:	100	Terms S-NET 15
07/17/09	Order ORD-130249	Inv	INV-046420						
07/17/09	Order ORD-130250	Inv	INV-046421						
07/14/10	Order ORD-133346	Inv	INV-051249						
07/15/10	Order ORD-133340	Inv	INV-051258						
07/15/10	Order ORD-133343	Inv	INV-051259						
07/15/10	Order ORD-133347	Inv	INV-051260						
07/16/10	Order ORD-133338	Inv	INV-051272						
07/16/10	Order ORD-133341	Inv	INV-051273						
07/19/10	Order ORD-133337	Inv	INV-051290						
07/19/10	Order ORD-133342	Inv	INV-051291						
07/19/10	Order ORD-133344	Inv	INV-051292						
07/19/10	Order ORD-133345	Inv	INV-051293						
07/20/10	Order ORD-133339	Inv	INV-051308						
07/20/10	Order ORD-133348	Inv	INV-051309						
I20040267	Total Amount Due			64,328.16	0.00	0.00	0.00	64,328.16	
	Credit Limit:			500,000	0.00%	0.00%	0.00%	100.00%	
I20040345	WHOLESALE OUTLET (Starco)		Phone 409-840-9601	ST: TX	Conta Javed		S#:	525	Terms S-NET 15
10/12/10	Order ORD-134209	Inv	INV-052988			7,324.50	0.00	0.00	
I20040345	Total Amount Due			7,324.50	0.00	7,324.50	0.00	0.00	
	Credit Limit:			25,000	0.00%	100.00%	0.00%	0.00%	
I20040347	WHOLESALE SUPPLY COMPANY, I		Phone 701-857-8300	ST: ND	Conta Brad Borkhuis		S#:	COL	Terms S-NET 15
	*** This customer is blocked ***								
03/26/09	Order ORD-129336	Inv	INV-045296			0.00	0.00	0.00	1.00

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No.	NameDocument.....		Aged Customer Balances					Doc. Curr.	
		Trx Date	Description	Type	Number	Balance Due	Current	31 - 60 Days		61 - 90 Days
I20040347	Total Amount Due					1.00	0.00	0.00	0.00	1.00
			Credit Limit:			1,000	0.00%	0.00%	0.00%	100.00%
I20040390	WINCHELL'S DIST.		Phone 209-599-6744		ST: CA		Conta Attn: Mark Winchell	S#:	600	Terms S-NET 15
10/08/10	Order ORD-134219	Inv	INV-052942			259.20	0.00	259.20	0.00	0.00
I20040390	Total Amount Due					259.20	0.00	259.20	0.00	0.00
			Credit Limit:			2,000	0.00%	100.00%	0.00%	0.00%
I20040629	FOOD PRO DISTRIBUTION		Phone 702-891-0009		ST: NV		Conta Matt Shelton	S#:	600	Terms S-NET 30
10/08/10	Order ORD-134220	Inv	INV-052943			388.80	0.00	388.80	0.00	0.00
10/27/10	Order ORD-134289	Inv	INV-053134			518.40	518.40	0.00	0.00	0.00
I20040629	Total Amount Due					907.20	518.40	388.80	0.00	0.00
			Credit Limit:			1,500	57.14%	42.86%	0.00%	0.00%
I20041213	PUBLIX SUPER MARKETS, INC.		Phone 863-499-5437		ST: FL		Conta	S#:	100	Terms S-NET 30
09/16/10	Order ORD-134032	Inv	INV-052545			2,013.67	0.00	2,013.67	0.00	0.00
10/13/10	Order ORD-134263	Inv	INV-053000			2,013.67	2,013.67	0.00	0.00	0.00
10/13/10	Order ORD-134264	Inv	INV-053001			1,761.96	1,761.96	0.00	0.00	0.00
10/20/10	Order ORD-134309	Inv	INV-053054			1,761.96	1,761.96	0.00	0.00	0.00
10/27/10	Order ORD-134357	Inv	INV-053144			2,013.67	2,013.67	0.00	0.00	0.00
11/03/10	Order ORD-134402	Inv	INV-053197			1,761.96	1,761.96	0.00	0.00	0.00
11/09/10	Order ORD-134448	Inv	INV-053249			8,809.83	8,809.83	0.00	0.00	0.00
11/09/10	Order ORD-134447	Inv	INV-053251			4,027.35	4,027.35	0.00	0.00	0.00
I20041213	Total Amount Due					24,164.07	22,150.40	2,013.67	0.00	0.00
			Credit Limit:			500,000	91.67%	8.33%	0.00%	0.00%
I20041294	DOLGENCORP, INC.		Phone 615-855-4000		ST: TN		Conta Ulos Anderson	S#:	100	Terms S-1/N45
09/28/10	Order ORD-134132	Inv	INV-052753			3,484.80	0.00	3,484.80	0.00	0.00
09/28/10	Order ORD-134135	Inv	INV-052754			3,009.60	0.00	3,009.60	0.00	0.00
10/04/10	Order ORD-134134	Inv	INV-052895			3,484.80	0.00	3,484.80	0.00	0.00
10/04/10	Order ORD-134136	Inv	INV-052896			3,326.40	0.00	3,326.40	0.00	0.00
10/04/10	Order ORD-134137	Inv	INV-052897			3,326.40	0.00	3,326.40	0.00	0.00
10/04/10	Order ORD-134139	Inv	INV-052898			3,960.00	0.00	3,960.00	0.00	0.00
10/07/10	Order ORD-134138	Inv	INV-052929			1,742.40	0.00	1,742.40	0.00	0.00
10/07/10	Order ORD-134140	Inv	INV-052930			1,742.40	0.00	1,742.40	0.00	0.00
10/07/10	Order ORD-134186	Inv	INV-052931			2,534.40	0.00	2,534.40	0.00	0.00
10/07/10	Order ORD-134188	Inv	INV-052932			1,584.00	0.00	1,584.00	0.00	0.00
10/07/10	Order ORD-134189	Inv	INV-052933			1,425.60	0.00	1,425.60	0.00	0.00
10/18/10	Order ORD-134285	Inv	INV-053037			3,168.00	3,168.00	0.00	0.00	0.00
10/18/10	Order ORD-134286	Inv	INV-053038			1,108.80	1,108.80	0.00	0.00	0.00
	Balance to Carry Forward					33,897.60	4,276.80	29,620.80	0.00	0.00

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Trx Date	Description	Typ	Number	Balance Due	Current	31 - 60 Days	61 - 90 Days	Over 90 Days	Curr.
	Balance Forward			33,897.60	4,276.80	29,620.80	0.00	0.00	
10/18/10	Order ORD-134287	Inv	INV-053039	1,267.20	1,267.20	0.00	0.00	0.00	
10/18/10	Order ORD-134290	Inv	INV-053040	4,752.00	4,752.00	0.00	0.00	0.00	
10/18/10	Order ORD-134291	Inv	INV-053041	1,108.80	1,108.80	0.00	0.00	0.00	
10/22/10	Order ORD-134331	Inv	INV-053077	1,425.60	1,425.60	0.00	0.00	0.00	
10/22/10	Order ORD-134332	Inv	INV-053078	1,425.60	1,425.60	0.00	0.00	0.00	
10/22/10	Order ORD-134333	Inv	INV-053079	1,742.40	1,742.40	0.00	0.00	0.00	
10/22/10	Order ORD-134334	Inv	INV-053080	1,742.40	1,742.40	0.00	0.00	0.00	
10/22/10	Order ORD-134335	Inv	INV-053081	2,851.20	2,851.20	0.00	0.00	0.00	
10/26/10	Order ORD-134338	Inv	INV-053100	2,217.60	2,217.60	0.00	0.00	0.00	
10/26/10	Order ORD-134339	Inv	INV-053101	1,108.80	1,108.80	0.00	0.00	0.00	
10/29/10	Order ORD-134370	Inv	INV-053151	1,425.60	1,425.60	0.00	0.00	0.00	
10/29/10	Order ORD-134371	Inv	INV-053152	2,059.20	2,059.20	0.00	0.00	0.00	
10/29/10	Order ORD-134372	Inv	INV-053153	1,742.40	1,742.40	0.00	0.00	0.00	
10/29/10	Order ORD-134373	Inv	INV-053154	2,376.00	2,376.00	0.00	0.00	0.00	
10/29/10	Order ORD-134374	Inv	INV-053155	2,534.40	2,534.40	0.00	0.00	0.00	
10/29/10	Order ORD-134375	Inv	INV-053156	2,692.80	2,692.80	0.00	0.00	0.00	
11/01/10	Order ORD-134377	Inv	INV-053172	3,168.00	3,168.00	0.00	0.00	0.00	
11/01/10	Order ORD-134378	Inv	INV-053173	1,425.60	1,425.60	0.00	0.00	0.00	
11/05/10	Order ORD-134418	Inv	INV-053221	1,584.00	1,584.00	0.00	0.00	0.00	
11/05/10	Order ORD-134419	Inv	INV-053222	3,168.00	3,168.00	0.00	0.00	0.00	
11/05/10	Order ORD-134422	Inv	INV-053223	1,584.00	1,584.00	0.00	0.00	0.00	
11/05/10	Order ORD-134423	Inv	INV-053224	3,009.60	3,009.60	0.00	0.00	0.00	
11/05/10	Order ORD-134424	Inv	INV-053225	3,009.60	3,009.60	0.00	0.00	0.00	
11/05/10	Order ORD-134425	Inv	INV-053226	3,009.60	3,009.60	0.00	0.00	0.00	
11/05/10	Order ORD-134426	Inv	INV-053227	3,009.60	3,009.60	0.00	0.00	0.00	
11/05/10	Order ORD-134427	Inv	INV-053228	3,009.60	3,009.60	0.00	0.00	0.00	
11/08/10	Order ORD-134428	Inv	INV-053235	1,742.40	1,742.40	0.00	0.00	0.00	
I20041294	Total Amount Due			94,089.60	64,468.80	29,620.80	0.00	0.00	
			Credit Limit:	250,000	68.52%	31.48%	0.00%	0.00%	
I20041321	ALBANESE CONFECTIONERY GRO	Phone	219-769-6887	ST: IN	Conta Attn: Accounts Payabl	S#:	600	Terms	S-NET 15
	*** Over Limit ***								
11/09/10	Order ORD-134366	Inv	INV-053240	2,031.84	2,031.84	0.00	0.00	0.00	
I20041321	Total Amount Due			2,031.84	2,031.84	0.00	0.00	0.00	
			Credit Limit:	1	100.00%	0.00%	0.00%	0.00%	
I20041379	DPI - DAIRY FRESH, INC.	Phone	909-975-1019	ST: CA	Conta	S#:	410	Terms	S-NET15M
11/01/10	Order ORD-134351	Inv	INV-053167	2,626.56	2,626.56	0.00	0.00	0.00	
I20041379	Total Amount Due			2,626.56	2,626.56	0.00	0.00	0.00	
			Credit Limit:	50,000	100.00%	0.00%	0.00%	0.00%	
I20041384	C & S WHOLESALE GROCERS	Phone	802-257-4371	ST: VT	Conta Becky Ouellette 891-5	S#:	485	Terms	S-2/14 N15

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Trx Date	Description	Typ	Number	Balance Due	Current	31 - 60 Days	61 - 90 Days	Over 90 Days		
11/01/10	Order ORD-134362	Inv	INV-053169	1,457.28	1,457.28	0.00	0.00	0.00		
I20041384	Total Amount Due			1,457.28	1,457.28	0.00	0.00	0.00		
			Credit Limit:	300,000	100.00%	0.00%	0.00%	0.00%		
I20041576	HEAVENLY DIET STORE		Phone 818-325-8087	ST: CA	Conta Jim Barkley		S#: COL	Terms S-NET 15		
	*** This customer is blocked ***									
03/31/09	Order ORD-129332	Inv	INV-045325	1.00	0.00	0.00	0.00	1.00		
I20041576	Total Amount Due			1.00	0.00	0.00	0.00	1.00		
			Credit Limit:	1,000	0.00%	0.00%	0.00%	100.00%		
I20041613	U & S DISTRIBUTORS		Phone 856-979-4894	ST: NJ	Conta Tony		S#: 600	Terms S-NET 15		
	*** Over Limit ***									
10/25/10	Order ORD-134344	Inv	INV-053093	2,016.00	2,016.00	0.00	0.00	0.00		
I20041613	Total Amount Due			2,016.00	2,016.00	0.00	0.00	0.00		
			Credit Limit:	1,600	100.00%	0.00%	0.00%	0.00%		
I20041683	EL GUAGUERITO, INC.		Phone 787-786-6547	ST: PR	Conta Cesar Rodriguez		S#: 100	Terms S-PPD WIRE		
	*** Over Limit ***									
10/25/10	Order ORD-134346	Inv	INV-053094	7,718.40	7,718.40	0.00	0.00	0.00		
I20041683	Total Amount Due			7,718.40	7,718.40	0.00	0.00	0.00		
			Credit Limit:	1	100.00%	0.00%	0.00%	0.00%		
I20041858	LAYNES TRI-STATE WHOLESALE		Phone 606-928-1033	ST: KY	Conta Fred Layne		S#: 525	Terms S-NET 15		
	*** Over Limit ***									
10/20/10	Order ORD-134272	Inv	INV-053050	921.60	921.60	0.00	0.00	0.00		
I20041858	Total Amount Due			921.60	921.60	0.00	0.00	0.00		
			Credit Limit:	1	100.00%	0.00%	0.00%	0.00%		
I20041883	FUZZIWIGS CANDY FACTORY		Phone 708-250-9024	ST: IL	Conta John Franklin		S#: 525	Terms S-NET 15		
10/27/10	Order ORD-134296	Inv	INV-053136	44.16	44.16	0.00	0.00	0.00		
10/27/10	Order ORD-134297	Inv	INV-053137	44.16	44.16	0.00	0.00	0.00		
10/27/10	Order ORD-134298	Inv	INV-053138	44.16	44.16	0.00	0.00	0.00		
I20041883	Total Amount Due			132.48	132.48	0.00	0.00	0.00		
			Credit Limit:	1,000	100.00%	0.00%	0.00%	0.00%		
I20042154	CARDWELL FINANCIAL GROUP		Phone 727-849-5102	ST: FL	Conta Ed Cardwell		S#: COL	Terms S-NET 15		
	*** This customer is blocked ***									
02/06/07	Order ORD-121520	Inv	INV-033865	1.00	0.00	0.00	0.00	1.00		

Aged Accounts Receivable

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(Detail, aged as of November 11, 2010)

No.	NameDocument.....	 Aged Customer Balances					Doc.
Trx Date	Description	Typ	Number	Balance Due	Current	31 - 60 Days	61 - 90 Days	Over 90 Days	Curr.
I20042154	Total Amount Due			1.00	0.00	0.00	0.00	1.00	
	Credit Limit:			1	0.00%	0.00%	0.00%	100.00%	
I20042163	THE PRICE IS RIGHT WHOLESALE	Phone	619-793-8448	ST: CA	Conta		S#: COL	Terms S-NET 15	
	*** This customer is blocked ***								
10/17/07	Order ORD-124690	Inv	INV-038225	1.00	0.00	0.00	0.00	1.00	
I20042163	Total Amount Due			1.00	0.00	0.00	0.00	1.00	
	Credit Limit:			1,000	0.00%	0.00%	0.00%	100.00%	
I20042233	M & J WHOLESALE	Phone	816-966-9883	ST: MO	Conta Michael Wemimo		S#: COL	Terms S-NET 15	
	*** This customer is blocked ***								
06/21/07	Order ORD-123276	Inv	INV-036233	1.00	0.00	0.00	0.00	1.00	
I20042233	Total Amount Due			1.00	0.00	0.00	0.00	1.00	
	Credit Limit:			1	0.00%	0.00%	0.00%	100.00%	
I20042239	ERT SALES OF HAWAII, INC.	Phone	808-484-2500	ST: HI	Conta		S#: 630	Terms S-COLLECT	
	*** Over Limit *** *** This customer is blocked ***								
09/04/09	Order ORD-130695	Inv	INV-046838	1.00	0.00	0.00	0.00	1.00	
09/17/09	Order ORD-130712	Inv	INV-046967	1.00	0.00	0.00	0.00	1.00	
I20042239	Total Amount Due			2.00	0.00	0.00	0.00	2.00	
	Credit Limit:			1	0.00%	0.00%	0.00%	100.00%	
I20042254	GROCERY OUTLET, INC. (BM)	Phone	510-845-1999	ST: CA	Conta		S#: 410	Terms S-NET 15	
10/26/10	Order ORD-134355	Inv	INV-053106	10,800.00	10,800.00	0.00	0.00	0.00	
I20042254	Total Amount Due			10,800.00	10,800.00	0.00	0.00	0.00	
	Credit Limit:			35,000	100.00%	0.00%	0.00%	0.00%	
I20042272	S & S PRODUCTS	Phone	813-780-2048	ST: FL	Conta		S#: COL	Terms S-NET 15	
	*** This customer is blocked ***								
09/18/07	Order ORD-124357	Inv	INV-037733	1.00	0.00	0.00	0.00	1.00	
I20042272	Total Amount Due			1.00	0.00	0.00	0.00	1.00	
	Credit Limit:			1	0.00%	0.00%	0.00%	100.00%	
I20042301	BROTHERS EXPORT & IMPORT	Phone	408-281-0265	ST: CA	Conta		S#: COL	Terms S-NET 15	
	*** This customer is blocked ***								
03/27/09	Order ORD-129347	Inv	INV-045314	1.00	0.00	0.00	0.00	1.00	
I20042301	Total Amount Due			1.00	0.00	0.00	0.00	1.00	
	Credit Limit:			1	0.00%	0.00%	0.00%	100.00%	
I20042302	WORLD TOBACCO MERCHANTS, I	Phone	416-322-3324	ST: CAN	Conta		S#: 100	Terms S-COLLECT	

Aged Accounts Receivable

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(Detail, aged as of November 11, 2010)

No.	NameDocument.....		Aged Customer Balances					Doc. Curr.
Trx Date	Description	Typ	Number	Balance Due	Current	31 - 60 Days	61 - 90 Days	Over 90 Days	
04/10/09	Order ORD-129433	Inv	INV-045438	1.00	0.00	0.00	0.00	1.00	
I20042302	Total Amount Due			1.00	0.00	0.00	0.00	1.00	
			Credit Limit:	1	0.00%	0.00%	0.00%	100.00%	
I20042318	AMERIMARK DIRECT, L.L.C.	Phone	440-325-2000	ST: OH	Conta		S#: 490	Terms S-2/10 N30	
*** Over Limit ***									
10/11/10	Order ORD-134229	Inv	INV-052966	288.00	0.00	288.00	0.00	0.00	
11/09/10	Order ORD-134385	Inv	INV-053241	288.00	288.00	0.00	0.00	0.00	
I20042318	Total Amount Due			576.00	288.00	288.00	0.00	0.00	
			Credit Limit:	1	50.00%	50.00%	0.00%	0.00%	
I20042337	IMPERIAL DISTRIBUTORS N.A INC.	Phone	630-904-7100	ST: IL	Conta		S#: COL	Terms S-NET 15	
*** This customer is blocked ***									
01/10/08	Order ORD-125428	Inv	INV-039928	1.00	0.00	0.00	0.00	1.00	
I20042337	Total Amount Due			1.00	0.00	0.00	0.00	1.00	
			Credit Limit:	2,000	0.00%	0.00%	0.00%	100.00%	
I20042377	LOW-PRICE-WHOLESALE	Phone	661-205-5214	ST: CA	Conta		S#: COL	Terms S-NET 15	
*** This customer is blocked ***									
05/12/09	Order ORD-129762	Inv	INV-045733	1.00	0.00	0.00	0.00	1.00	
I20042377	Total Amount Due			1.00	0.00	0.00	0.00	1.00	
			Credit Limit:	1	0.00%	0.00%	0.00%	100.00%	
I20042378	TA DISTRIBUTING COMPANY	Phone	919-920-3490	ST: NC	Conta Todd Allen		S#: 600D	Terms S-COLLECT	
*** This customer is blocked ***									
09/11/09	Order ORD-130765	Inv	INV-046890	1.00	0.00	0.00	0.00	1.00	
I20042378	Total Amount Due			1.00	0.00	0.00	0.00	1.00	
			Credit Limit:	1	0.00%	0.00%	0.00%	100.00%	
I20042541	LA OASIS, INC.	Phone	219-736-2562	ST: IN	Conta Harry Randhawa		S#: COL	Terms S-COD CHK	
*** This customer is blocked ***									
12/01/08	Order ORD-128113	Inv	INV-044318	1.00	0.00	0.00	0.00	1.00	
I20042541	Total Amount Due			1.00	0.00	0.00	0.00	1.00	
			Credit Limit:	1	0.00%	0.00%	0.00%	100.00%	
I20042601	FANTASY GIFTS & CARDS	Phone	713-526-9522	ST: TX	Conta Glenn Cohen		S#: COL	Terms S-NET 30	
*** Over Limit ***									
*** This customer is blocked ***									
03/24/09	Order ORD-129305	Inv	INV-045248	1.00	0.00	0.00	0.00	1.00	
04/09/09	Order ORD-129458	Inv	INV-045430	1.00	0.00	0.00	0.00	1.00	

Aged Accounts Receivable

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(Detail, aged as of November 11, 2010)

No.	NameDocument.....		Aged Customer Balances					Doc.
Trx Date	Description	Typ	Number	Balance Due	Current	31 - 60 Days	61 - 90 Days	Over 90 Days	Curr.
I20042601	Total Amount Due			2.00	0.00	0.00	0.00	2.00	
	Credit Limit:			1	0.00%	0.00%	0.00%	100.00%	
I20042612	MARKETING LOGISTICS DIST. CO.	Phone	801-501-0821	ST: UT	Conta		S#:	525 Terms	S-NET 15
*** Over Limit ***									
09/29/10	Order ORD-134049	Inv	INV-052767	1,468.80	0.00	1,468.80	0.00	0.00	
I20042612	Total Amount Due			1,468.80	0.00	1,468.80	0.00	0.00	
	Credit Limit:			1	0.00%	100.00%	0.00%	0.00%	
I20042617	KING STREET DIST., INC.	Phone	904-819-9936	ST: FL	Conta Mustapha Choutri		S#:	COL Terms	S-NET 15
*** This customer is blocked ***									
04/23/09	Order ORD-129448	Inv	INV-045537	1.00	0.00	0.00	0.00	1.00	
I20042617	Total Amount Due			1.00	0.00	0.00	0.00	1.00	
	Credit Limit:			1	0.00%	0.00%	0.00%	100.00%	
I20042629	D & L WATER CONDITIONING	Phone	704-983-1583	ST: NC	Conta Devin Whitley		S#:	COL Terms	S-NET 15
*** This customer is blocked ***									
04/10/09	Order ORD-129476	Inv	INV-045448	1.00	0.00	0.00	0.00	1.00	
I20042629	Total Amount Due			1.00	0.00	0.00	0.00	1.00	
	Credit Limit:			1	0.00%	0.00%	0.00%	100.00%	
I20042632	LEADER AUTOMOTIVE, INC.	Phone	773-478-7450	ST: IL	Conta Yousuf Ali Khan		S#:	COL Terms	S-NET 15
*** This customer is blocked ***									
04/21/09	Order ORD-129492	Inv	INV-045513	1.00	0.00	0.00	0.00	1.00	
I20042632	Total Amount Due			1.00	0.00	0.00	0.00	1.00	
	Credit Limit:			1	0.00%	0.00%	0.00%	100.00%	
I20042733	AFFILIATED FOODS MIDWEST, INC.	Phone	402-371-0555	ST: NE	Conta Pat Fritz		S#:	485 Terms	S-2/30 N30
*** Over Limit ***									
10/20/10	Order ORD-134225	Inv	INV-053049	8,400.00	8,400.00	0.00	0.00	0.00	
10/20/10	Invoice INV-053070	Inv	INV-053070	7,120.00	7,120.00	0.00	0.00	0.00	
I20042733	Total Amount Due			15,520.00	15,520.00	0.00	0.00	0.00	
	Credit Limit:			1	100.00%	0.00%	0.00%	0.00%	
I20042760	SAVE-A-LOT	Phone	314-592-9100	ST: MN	Conta		S#:	485 Terms	S-NET 15
*** Over Limit ***									
10/08/10	Order ORD-134230	Inv	INV-052950	2,764.80	0.00	2,764.80	0.00	0.00	
10/08/10	Order ORD-134231	Inv	INV-052951	2,764.80	0.00	2,764.80	0.00	0.00	
10/08/10	Order ORD-134232	Inv	INV-052952	2,764.80	0.00	2,764.80	0.00	0.00	
10/08/10	Order ORD-134233	Inv	INV-052953	8,294.40	0.00	8,294.40	0.00	0.00	
10/08/10	Order ORD-134234	Inv	INV-052954	5,529.60	0.00	5,529.60	0.00	0.00	
10/11/10	Order ORD-134236	Inv	INV-052967	6,912.00	0.00	6,912.00	0.00	0.00	
	Balance to Carry Forward			29,030.40	0.00	29,030.40	0.00	0.00	

Aged Accounts Receivable

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(Detail, aged as of November 11, 2010)

No.	NameDocument.....	 Aged Customer Balances					Doc.
Trx Date	Description	Type	Number	Balance Due	Current	31 - 60 Days	61 - 90 Days	Over 90 Days	Curr.
11/09/10	Order ORD-134433	Inv	INV-053243	446.98	446.98	0.00	0.00	0.00	
I20043340	Total Amount Due			446.98	446.98	0.00	0.00	0.00	
			Credit Limit:	1	100.00%	0.00%	0.00%	0.00%	
	Report Total Amount Due(\$)			526,779.99	236,414.34	188,349.34	633.15	101,383.16	
					44.88%	35.75%	0.12%	19.25%	

In re Innovative Candy Concepts, LLC and The Hammer Corporation (Jointly Administered)

Case No. 10-94174-wlh
(If known)

Debtor

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

☐ 11 U.S.C. § 522(b)(2)

☐ Check if debtor claims a homestead exemption that exceeds
\$146,450*.

☐ 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
Not Applicable.			

*Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6D (Official Form 6D) (12/07)

In re Innovative Candy Concepts, LLC and The Hammer Corporation (Jointly Administered)

Case No. 10-94174-wlh

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 146683 American Packaging Capital Inc. PO Box 77077 Minneapolis, MN 55480-7777		Incurred: 10/05 Lien: UCC-1 Security: Equipment VALUE \$ 0.00				1,139.33	1,139.33
ACCOUNT NO. 50845 Balboa Capital 2010 Main Street, 11th Floor Irvine, CA 92614-7203		Incurred: 10/05 Lien: UCC-1 Security: Equipment VALUE \$ 0.00				4,945.29	4,945.29
ACCOUNT NO. 907-0002025-000 CIT Technology Financial Services PO Box 550599 Jacksonville, FL 32255-0599		Incurred: 10/05 Lien: UCC-1 Security: Equipment VALUE \$ 0.00				364.91	364.91
Subtotal (Total of this page)						\$ 6,449.53	\$ 6,449.53
Total (Use only on last page)						\$	\$

1 continuation sheets attached

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Innovative Candy Concepts, LLC and The Hammer Corporation (Jointly Administered),

Debtor

Case No. 10-94174-wlh

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 1245044-2411118 Ikon Financial Services PO Box 740540 Atlanta, GA 30374-0540		Incurred: 10/05 Lien: UCC-1 Security: Equipment VALUE \$ 0.00				15,621.01	15,621.01
ACCOUNT NO. 3259 L.S.Q 1405 W. Colonial Drive Orlando, FL 32804		Lien: Accounts Recievables Inventory Security: Accounts Recievables & Inventory VALUE \$ 1,953,306.78				1,953,306.78	0.00
ACCOUNT NO. 166485 Marlin Leasing Corp PO Box 13604 Philadelphia, PA 19101-3604		Incurred: 10/05 Lien: UCC-1 Security: Equipment VALUE \$ 0.00				1,500.81	1,500.81
ACCOUNT NO. HAMMER TIP Capital 2232 Momentum Place Chicago, IL 60689-5322		Incurred: 10/05 Lien: UCC-1 Security: Equipment VALUE \$ 0.00				2,322.55	2,322.55
ACCOUNT NO.							
		VALUE \$					

Sheet no. 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Subtotal (s)	\$ 1,972,751.15	\$ 19,444.37
(Total(s) of this page)		
Total(s)	\$ 1,979,200.68	\$ 25,893.90
(Use only on last page)		

(Report also on
Summary of Schedules)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

B6E (Official Form 6E) (04/10)

In re Innovative Candy Concepts, LLC and The Hammer Corporation (Jointly Administered)
Debtor

Case No. 10-94174-wlh
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

B6E (Official Form 6E) (04/10) - Cont.

In re Innovative Candy Concepts, LLC and The Hammer Corporation (Jointly Administered)
Debtor

Case No. 10-94174-wlh
(if known)

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

** Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

1 continuation sheets attached

B6E (Official Form 6E) (04/10) - Cont.

In re Innovative Candy Concepts, LLC and The Hammer Corporation (Jointly Administered)
Debtor

Case No. 10-94174-wlh
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet) Sec. 507(a)(8)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBETOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 58-1907466 City of Atlanta		Incurred: 2005 Consideration: Taxes				11,908.00	11,908.00	0.00
ACCOUNT NO. 58-1907466 Fulton County Georgia		Incurred: 2002 Consideration: Taxes			X	196,235.00	196,235.00	0.00
ACCOUNT NO. 58-1907466 Georgia Department of Revenue		Incurred: 11/1/2010 Consideration: Taxes				7,199.11	7,199.11	0.00
ACCOUNT NO. 58-1907466 IRS		Incurred: 11/1/2010 Consideration: Taxes				39,920.94	39,920.94	0.00
Subtotal (Totals of this page)						\$ 255,263.05	\$	\$
Total (Use only on last page of the completed Schedule E.) Report also on the Summary of Schedules)						\$ 255,263.05		
Totals (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)						\$	\$ 255,263.05	\$ 0.00

B6F (Official Form 6F) (12/07)In re Innovative Candy Concepts, LLC and The Hammer Corporation (Jointly Administered)

Debtor

Case No. 10-94174-wlh

(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.		Consideration: Vendors				5,367,463.00
Various Creditors See Attachment 1 Schedule F						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
Subtotal						\$ 5,367,463.00
Total						\$ 5,367,463.00

continuation sheets attached

0

(Use only on last page of the completed Schedule F.)

(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

Accounts Payable
12/10/10

Name

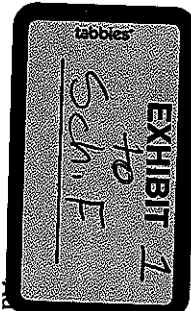
Address

Address 2

City

State ZIP Code

Balance



ACUPAC PACKAGING	55 RAMAPO VALLEY RD	10 D ENGELHARD AVENUE	MAHWAH	NJ	07430	\$ 818,040.91
FLAVOR MATERIALS	ATTN: MARIO NATALE		AVENEL	NJ	07001	\$ 547,014.38
COLBERT PACKAGING	28356 N BRADLEY RD		Lake Forste	IL	60045	\$ 474,939.54
BRUCE PLASTICS	4100 Steubenville Pike		Pittsburgh	PA	15205-0547	\$ 441,438.08
EMSAR INCORPORATED	125 Access Road		Stratford	CT	06615	\$ 336,015.82
NELSON MULLINS RILEY & SCARBOROUGH, L.L.P.	1330 LADY STREET	KEENAN BLDG. 3RD FLOOR	COLUMBIA	SC	29201	\$ 282,464.05
COL Tubes - Wilkes-Barre	36921 Treasury Center		CHICAGO	IL	60694-6900	\$ 252,115.25
INTERNATIONAL ACCTING SVCS INC	Armitak & Associates	1350 Mountain View Circle	Azus	CA	91702	\$ 236,959.29
INNOVATIVE HEALTHCARE (NEXGEN)		6950 Bryan Dairy Road	Largo	FL	33777	\$ 135,802.76
GEOPHARMA, INC.			LARGO	FL	33777	\$ 111,090.11
OLAN de MEXICO	6950 BRYAN DAIRY ROAD	NAUCALPAN EDO. DE MEX	MEXICO	CP	53569	\$ 101,830.00
AMERICAN EXPRESS - #11008	CALLE 3 #200	200 Vessey Street	New York	NY	10285	\$ 100,135.10
ALCAN PLASTICS CORP	World Financial Center		Charlotte	NC	28290	\$ 89,000.00
KOMAR LABORATORIES	PO BOX 905587	1858 MECA WAY	NORCROSS	GA	30093	\$ 93,327.85
PEACHTREE PACKAGING	20 WEST KING STREET	PO BOX 1111	PORT JERVIS	NY	12771	\$ 89,127.36
WILKINS-ILLINOIS	770 Marathon Parkway		Lawrenceville	GA	30046	\$ 86,880.96
ELDMARK, INC	5000 S Major Ave		Chicago	IL	60638	\$ 58,343.90
FRED'S	600 HERITAGE ROAD		DEPERE	WI	54115-5310	\$ 52,705.59
BANK OF AMERICA	4300 New Getwell Rd		Memphis	TN	38181-0356	\$ 52,447.50
AETNA HEALTH INC. - GEORGIA	BUSINESS CARD		WILMINGTON	DE	19886-5710	\$ 34,977.41
ECRM EFFICIENT CONSUMER	P.O. Box 0854	SUITE A	Carol Stream	IL	60132-0854	\$ 34,197.00
Wal-Mart Stores, Inc/Sam's	27070 MILES ROAD	P.O. Box 500787	St. Louis	MO	63150-0787	\$ 33,900.00
KMART CORPORATION	C/O Corp Accounting		Chicago	IL	60695	\$ 33,203.48
UNITED PARCEL SERVICE	12670 Collections Center Drive		PHILADELPHIA	PA	19170-001	\$ 31,624.46
ROCK-TENN CORRUGATED	P.O. BOX 7247.0244		NORCROSS	GA	30071-0276	\$ 30,596.23
SEMIFLEX LABELING SOLUTIONS	4464 SOUTH OLD PEACHTREE ROAD		ATLANTA	GA	30354	\$ 29,638.04
INTERPURE	3601 SOUTHSIDE INDUSTRIAL PKWY		ROSELLE	NJ	07203	\$ 22,610.00
EVERS HEILIG INC.	410 WEST 1ST AVENUE	2236-F BLUEMOUND RD.	Waukeasha	WI	53186	\$ 22,601.05
HENRY PAK INC.	ATTN: ANDY O'BRIEN	211 Old Laurens Rd.	SIMPSONVILLE	SC	29681	\$ 22,372.35
NATIONAL CONFECTIONERS ASSOC	P.O. BOX 941	Ste 200	Washington	DC	20007	\$ 22,220.00
CONTINENTAL CONCESSIONS	1101 30th St. NW		New Hyde Park	NY	11040	\$ 20,530.00
REL CARRIERS	Attn: Matthew Exline	250 Fulton Ave	COLUMBUS	OH	43271-3153	\$ 20,413.15
HESS CORPORATION	PO BOX 713153		Charlotte	NC	28290-5216	\$ 20,256.40
GARDEN STATE NUTRITIONALS	PO Box 905216		West Caldwell	NJ	07006	\$ 20,068.60
SS CORRUGATED	8 Henderson Drive		ATLANTA	GA	30384-2021	\$ 19,356.82
PRINTED SPECIALTIES, INC	PO Box 402021		CARROLLTON	GA	30117	\$ 18,990.50
BAIN STAFFING SERVICE	5200 COLUMBIA DRIVE		ATLANTA	GA	30139	\$ 18,989.58
SCS LABELS	P.O. BOX 724678	PO BOX 1334	FOUNTAIN INN	SC	29644	\$ 18,542.03
SHOW COMMUNICATIONS	307 MCCARTER ROAD		LENNI	PA	19052	\$ 18,200.00
COLNOL RETIREMENT FINANCIAL	423 LENNI ROAD		Fort Wayne	IN	46801-2248	\$ 17,561.94
E.A. BERG & SONS, INC.	SERVICES - 401 (K) OPERATIONS	PO Box 2248	MAYWOOD	NJ	07607-7187	\$ 17,229.83
PEACHTREE TECHNOLOGY ASSOC.	9 BROOK AVENUE	P.O. Box 1187	WOODSTOCK	GA	30188	\$ 17,059.40
LEARPAK, INC	330 BELL PARK DRIVE		EAGLESWOOD	NJ	08092	\$ 15,438.48
ADVANCED TECHNOLOGY	623 BAYVIEW DR	1870 FENCE ROAD	DACULA	GA	30019	\$ 15,248.43
	PHARMACEUTICAL CORP.					

Name	Address	Address 2	City	State	ZIP Code	Balance
CPC ACQUISITION LLC	1847 Momentum Place		Chicago	IL	60689-5318	\$ 14,847.25
REXAM PLASTICS SVCS CO	15242 Collection Center Dr		Chicago	IL	60693	\$ 12,354.99
MCD INC.	QUICKSTRIP	2547 PROGRESS RD	MADISON	WI	53716	\$ 12,227.00
PATTERSON MACHINE, INC.	2165 RESCUE ROAD		UNION GROVE	AL	35175	\$ 12,034.64
CLUB MARKETING SVCS	411 E Highway 67	PO Box 381146	Duncanville	TX	75138	\$ 12,000.00
CHIEF MEDIA, LLC	875 Sixth Avenue	Suite 1100	New York	NY	10001	\$ 11,785.00
RMDS	ATTN: TERRY BRIDGES	2704 BOULDERCREST RD	ATLANTA	GA	30316	\$ 11,742.74
MARTIN MCCOLL	ASHWELLS RD		BRENTWOOD	ESSEX CM15 9ST		\$ 11,599.63
DIVERSIFIED SOURCING SOLUTIONS	P. O. Box 41047		Baton Rouge	LA	70835	\$ 9,932.42
COLORCRAFT LABEL	P O BOX 1000, DEPT #455		MEMPHIS	TN	38148-0455	\$ 9,560.79
DISTRIBUTION CHANNELS AWMA	2570 PROSPERITY AVENUE		FAIRFAX	VA	22030	\$ 9,498.00
EFD	ACCT # 1083175	SUITE 530	CHICAGO	IL	60673-1210	\$ 9,493.76
EMPLOYERS ASSURANCE CO.	P O Box 53092	21076 NETWORK PLACE	Phoenix	AZ	85072-3092	\$ 8,582.09
MARSH VILLAGE PANTRY	ATTN: Kent Raphael	9800 Crosspoint Blvd	Indianapolis	IN	46256	\$ 8,527.88
AUTO ZONE	MARK LANDREY/LIBERTY DISTRIBUT	290 EAST EL PRADO COURT	CHANDLER	AZ	85225	\$ 8,099.72
WATERSIDE VENDING	2420 ROCHESTER CT		MIDLOTHIAN	VA	23113-8299	\$ 7,908.99
CASE TECHNICAL	P.O. BOX 534501		ATLANTA	GA	30353-4501	\$ 7,794.00
AMERICAN ACCESSORIES	7804 SEARS BLVD		PENSACOLA	FL	32514	\$ 7,552.09
APD&C	Attn: Remittance Processing	1932 Wynnnton Road	Columbus	GA	31993-8601	\$ 7,438.62
High Profile	2225 Laurel Mill Way		Roswell	GA	30076-2323	\$ 7,318.00
MCMASTER-CARR	P.O. BOX 7690	Ste 200	CHICAGO	IL	60680-7690	\$ 7,138.48
CONVENIENCE STORE DECISIONS	1991 Crocker Rd	SUITE 530	Westlake	OH	44145	\$ 6,720.00
American Wholesale Marketers A	2750 PROSPERITY AVENUE		Fairfax	VA	22031	\$ 6,420.00
OLD DOMINION FREIGHT LINES	4271 Bowman Industrial Ct		Conley	GA	30288	\$ 6,396.75
CHAMPION LOGISTICS GROUP	200 Champion Ways		Northlake	IL	60164	\$ 6,000.00
THE WILSON LAW FIRM	Site 3250 Atlanta Plaza	950 E Paces Ferry Rd	Atlanta	GA	30326-1388	\$ 5,817.04
OFFICE DEPOT	P O BOX 633211		CINCINNATI	OH	45263-3211	\$ 5,697.67
GORDON & REES, LLP	275 Battery Street	20th Floor	San Francisco	CA	94111	\$ 5,000.00
HERBOYS AUTO	attn: Michael Martin	3111 W Allegheny Ave	Philadelphia	PA	19132	\$ 4,977.72
BRENNETT/THRASHER & CO	3625 Cumberland Blvd	Suite 1000	Atlanta	GA	30339-6403	\$ 4,860.00
K2B ENTERPRISES, LLC	1101 E Lincoln Hwy		Exton	PA	19341	\$ 4,768.50
SPITNEY BOWES - Postage	P.O. BOX 856042		LOUISVILLE	KY	40285-6042	\$ 4,731.43
BRIGGS EQUIPMENT	Acct #307948	Lock Box 841272	Dallas	TX	75284-1272	\$ 4,598.11
INDUSTRIAL PACKAGING CORP.	PO BOX 932791		ATLANTA	GA	31193-2791	\$ 4,560.46
PREFERRED PERSONNEL SOLUTIONS	440 BARRETT PARKWAY, SUITE 31		Kennesaw	GA	30144	\$ 4,314.46
PALACE PACKAGING	4102 EDGES MILL ROAD		DOWNTOWN	PA	19335	\$ 4,313.83
ADT SECURITY SERVICES, INC.	P.O. BOX 371967		PITTSBURGH	PA	15250-7967	\$ 4,052.76
LINCOLN NATIONAL	LIFE INSURANCE COMPANY	PO Box 0821	Carol Stream	IL	60132-0821	\$ 4,038.38
ANDREW LEE COMMUNICATIONS	PO BOX 30520		TUCSON	AZ	85751	\$ 3,995.00
ION LABS, INC	5459 - 115TH AVE N		Clearwater	FL	33760	\$ 3,952.37
BBF INTEGRATED SOLUTIONS	PO BOX 250		PINELLAS PARK	FL	33780-0250	\$ 3,755.96
Blake & Pendleton, Inc.	PO BOX 26704		TAMPA	FL	33623-6704	\$ 3,714.29
NSPI	NETWORK SERVICES PLUS, INC	5080 OLD ELLIS POINTE	ROSWELL	GA	30076	\$ 3,699.00
MULLEN BOX CO	495 BROWN INDUSTRIAL PKWY	SUITE 100	CANTON	GA	30114	\$ 3,676.60
CO-SALES (CO)	#61 INVERNESS DRIVE EAST	SUITE 108	ENGLEWOOD	CO	80112	\$ 3,555.69
FLAT IRON CAPITAL	DEPT 2195		Denver	CO	80217-2195	\$ 3,217.38
INDUSTRIAL TRANSPORTATION	CONSULTANTS, INC.	PO Box 1319	Douglasville	GA	30133	\$ 3,206.05

	Name	Address	Address 2	City	State	ZIP Code	Balance
CO-SALES (AZ)	XPEDX STORES	Central Park Forest	2700 N Third St Ste 1000	PHOENIX	AZ	85004	\$ 3,177.17
EXECUTIVE FOOD & BEVERAGE	WILSON FARMS, INC	25 EAST 21ST STREET	PO BOX 677319	DALLAS	TX	75267-7319	\$ 3,150.14
TRACO MFG.		1780 Wehrle Drive		NEW YORK	NY	10010	\$ 3,000.00
Grocery Headquarters		620 S. 1325 WEST		Williamsville	NY	14221	\$ 2,762.22
BLOCKBUSTER	MacFadden Grocery Headquarters			OREM	UT	84058	\$ 2,503.53
BELL BUSINESS CREDIT	ATTENTION: LASHLEY DAWKINS		333 Seventh Avenue	New York	NY	10001	\$ 2,500.00
RENAISSANCE MANAGEMENT INC.	Payment Processing Ctr		1201 ELM STREET, SUITE 21	Dallas	TX	75270	\$ 2,498.28
SILIKER, INC.	2300 WEST PARK PLACE		PO Box 5275	Carol Stream	IL	60197-5275	\$ 2,434.59
DIAGRAM MARKING & CODING	3155 Paysphere Circle		SUITE 146	STONE MOUNTAIN	GA	30087	\$ 2,393.00
HYMAN, PHELPS & MCNAMARA	ACCT #210326		75 REMITTANCE DR, STE 1234	Chicago	IL	60674	\$ 2,325.50
GEORGIA NATURAL GAS SERVICES	700 13TH STREET, N.W.		SUITE 1200	WASHINGTON, D.C.	IL	60675-1234	\$ 2,324.49
GRAINGER	PO BOX 1054445			ATLANTA	GA	20005	\$ 2,185.00
DELL COMMERCIAL CREDIT	DEPT 865300594			PALATINE	IL	60038-0001	\$ 2,156.78
Atkinson Crawford Sales Co Inc	DEPT. 50-0059319205			DES MOINES	IA	50368-9020	\$ 2,150.16
MILLWOOD INC	Attn: Ellen Russell			Dallas	TX	75243	\$ 2,077.26
FEDERAL EXPRESS CORP.	P.O. Box 960			Vienna	OH	44473-0960	\$ 1,860.00
OLE PARKER INSTRUMENT COMPANY	P.O. BOX 94515			PALATINE	IL	60094-4515	\$ 1,619.39
CO-SALES (UT2)	ACCT #: 517830-01			CHICAGO	IL	60693	\$ 1,569.93
GLOBAL INDUSTRIAL	2265 South 1300 West			Salt Lake City	UT	84119	\$ 1,518.62
ROTON & ASSOCIATES	ACCT # 509857			Buford	GA	30515	\$ 1,499.29
TOTAL QUALITY LABELS	6174 CENTRE PARK DRIVE			WEST CHESTER	OH	45069	\$ 1,354.75
CONCENTRA MEDICAL CENTERS	ACCT NO.: 2506			DALLAS	TX	75247	\$ 1,268.55
TEFRANT CORP	OCCUPATIONAL HEALTH CENTERS			HAPEVILLE	GA	30354-0730	\$ 1,240.00
BELMONT FX	8165 COBB CENTER DRIVE			KENNESAW	GA	30152	\$ 1,069.38
SOUTH FULTON MACHINE WORKS INC	1201 S Highland Ave			Cleawater	FL	33756	\$ 1,000.00
APPLIED WASTE SERVICES #800	5515 HUNTER ROAD			COLLEGE PARK	GA	30349	\$ 980.00
CONST TIMING SCREW CO.	ATLANTA, GEORGIA-LAWRENCEVILLE			LOUISVILLE	KY	40290-1099	\$ 926.90
ZEE MANUFACTURING COMPANY	1534 BRIDGEWATER RD			BENSALEM	PA	19020	\$ 826.26
E & POPE & SON, INC	ACCT #C97359			ATLANTA	GA	30384-4628	\$ 859.45
ARROWHEAD LOCK & SAFE, INC.	Attn: Marketing			Mt. Olive	NC	28365	\$ 840.00
NACS	2211 MARIETTA BLVD, NW			ATLANTA	GA	30318	\$ 803.86
APPLIED INDUSTRIAL TECHNOLOGIE	PO Box 34770			Alexandria	VA	22334-0770	\$ 750.00
LASHLEY, COHEN & ASSOCIATES	ACCT #2404883			CHICAGO	IL	60673-1225	\$ 726.31
AT & T LONG DISTANCE SERVICE	1800 CEDARDS RD			Lawrenceville	GA	30045	\$ 720.00
DJLINE	P.O. BOX 52187			PHOENIX	AZ	85072-2187	\$ 718.93
SOLUTIONS STAFFING	ACCT # 946663			WAUKEGAN	IL	60085	\$ 718.38
CRYSTAL SPRINGS WATER CO	JTSG ENTERPRISES INC			COLUMBUS	OHIO	43215	\$ 715.68
BROOKS LAW FIRM	PO BOX 660579			DALLAS	TX	75266-0579	\$ 663.39
MCGUIREWOODS LLP	3725 BLACKHAWK ROAD, SUITE 200			ROCK ISLAND	IL	61201	\$ 591.60
ARROWHEAD PRINTING	625 LIBERTY AVE. 23RD FLOOR			PITTSBURGH	PA	15222-3142	\$ 576.20
RAXON CORPORATION	487 ARROWHEAD BOULEVARD			JONESBORO	GA	30236	\$ 560.36
DC POWER	3080 BUSINESS PARK DRIVE			RALEIGH	NC	27610	\$ 519.33
XIGENT, LLC	PO BOX 69			AUSTELL	GA	30168	\$ 518.02
AT & T	200 Welford Trace			Alpharetta	GA	30004	\$ 500.00
Business & Legal Reports	PO BOX 5019			CAROL STREAM	IL	60197-5019	\$ 495.90
	141 Mill Rock Road East			Old Saybrook	CT	06475	\$ 474.15

Name	Address	Address 2	City	State	ZIP Code	Balance
INKJET	ACCT #: 110246	PO BOX 847501	DALLAS	TX	75284-7501	\$ 432.44
CCI	P.O. BOX 1935		WOODSTOCK	GA	30189	\$ 416.00
BERN CORP	4270 LEE AVE		Gurnee	IL	60031	\$ 409.56
PERSONNEL CONCEPTS	PO BOX 5750		CAROL STREAM	IL	60197-5750	\$ 372.60
TRADE DIMENSIONS	55 GREEN FARMS ROAD		WESTPORT	CT	06880	\$ 307.40
AT & T	PO Box 105262		Atlanta	GA	30348-5262	\$ 286.03
INDUSTRIAL FUMIGANT COMPANY	PO BOX 844290		Dallas	TX	75284-4290	\$ 282.45
MAVERICK COUNTY STORES	ATTN: RICH MCKAY	880 WEST CENTER STREET	N. SALT LAKE	UT	84054	\$ 280.80
INFOACCESS.NET LLC	PO Box 72407		Cleveland	OH	44192-0407	\$ 269.91
GO TECHNOLOGY MNGMT	795 Hammond Dr.	Ste 613	Atlanta	GA	30328	\$ 250.00
ABLE TOOL RENTAL & MAIN	EVENT PARTY	3360 Fairburn Rd	Douglasville	GA	30135	\$ 226.41
MDR SALES	2100 OAK VILLAGE LANE		LAWRENCEVILLE	GA	30043	\$ 222.43
AT & T	PO BOX 5019		CAROL STREAM	IL	60197-5019	\$ 207.62
Dept of Health & Human Svcs, FDA	DFM, Accting Branch, HFA-120	5600 Fishers Lane, Rm 11-92	Rockville	MD	20857	\$ 200.00
NASH FINCH CO. - GMS DIVISION	ATTN: STEVE FREEHAUF	4067 COUNTRY ROAD 130 N	Bellevue	OH	43311	\$ 200.00
RANKIN USA	1484 COSTNER SCHOOL RD	PO BOX 1213	DALLAS	NC	28034	\$ 139.19
TRUCommerce	12330 PERRY HIGHWAY		WEXFORD	PA	15090	\$ 127.09
DUN & BRADSTREET	75 Remittance Drive	Suite 1793	Chicago	IL	60675-1793	\$ 125.40
CRAWFORD & COMPANY	PO BOX 404579		ATLANTA	GA	30384-4579	\$ 120.00
HOME DEPOT CREDIT SERVICES	Dept 32-2502032414	P.O. BOX 9055	Des Moines,	IA	50368-9055	\$ 116.52
IKON OFFICE SOLUTIONS	P O BOX 532530	SOUTHEAST DISTRICT	ATLANTA	GA	30353-2530	\$ 110.16
HEALTH EDUCATION, INC	123 Grand Avenue		Suwanee	GA	30024	\$ 100.00
Georgia Dept of Agriculture	19 MARTIN LUTHER KING JR DR	ROOM 306	ATLANTA	GA	30334-4201	\$ 45.00
ENRIQUE ZARATE PINEDO	Jerez #32		Col. Insurgentes Mixc MEXICO		03920	\$ 30.31
SAFEGUARD BUSINESS SYSTEMS INC	P O BOX 88043		Chicago	IL	60680-1043	\$ 11.34
						\$5,367,463.13

In re Innovative Candy Concepts, LLC and The Hammer Corporation (Jointly Administered)

Case No. 10-94174-wlh

Debtor

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Exeter Property Group 2260 Butler Pike, Suite 200 Plymouth Meeting, PA 19462	Office & Warehouse Property See Schedule G Attachment 1 Ballon Payment of \$151,066 overdue Lease on nonresidential real property

In re Innovative Candy Concepts, LLC and The Hammer Corporation (Jointly Administered)

Case No. 10-94174-wlh

Debtor

(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Armand J. Kramedjian 3765 Atlanta Industrial Drive, NW Suite A Atlanta, GA 30331	LSQ 1403 West Colonial Drive Suite B Orlando, FL 32804

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Northern District of Georgia

In re Innovative Candy Concepts, LLC and The Hammer Corporation
(Jointly Administered)
Debtor

Case No. 10-94174-wlh

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 0.00		
B - Personal Property	YES	3	\$ 4,296,347.56		
C - Property Claimed as exempt	YES	1			
D - Creditors Holding Secured Claims	YES	2		\$ 1,979,200.68	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$ 255,263.05	
F - Creditors Holding Unsecured Nonpriority Claims	YES	1		\$ 5,367,463.00	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	YES	1			\$ 0.00
J - Current Expenditures of Individual Debtors(s)	NO	0			\$ 0.00
TOTAL		14	\$ 4,296,347.56	\$ 7,601,926.73	

United States Bankruptcy Court

Northern District of Georgia

In re Innovative Candy Concepts, LLC and The Hammer Corporation (Jointly Administered)
Debtor

Case No. 10-94174-wlh

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☒ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ N.A.
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ N.A.
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ N.A.
Student Loan Obligations (from Schedule F)	\$ N.A.
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$ N.A.
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ N.A.
TOTAL	\$ N.A.

State the Following:

Average Income (from Schedule I, Line 16)	\$ N.A.
Average Expenses (from Schedule J, Line 18)	\$ N.A.
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$ N.A.

State the Following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ N.A.
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ N.A.	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ N.A.
4. Total from Schedule F		\$ N.A.
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ N.A.

In re Innovative Candy Concepts, LLC and The Hammer Corporation (Jointly Administered)

Case No. 10-94174-wlh
(If known)

Debtor

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____
Debtor:

Date _____

Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

_____ Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Director of Finance [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the Innovative Candy Concepts, LLC [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 16 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date December 10, 2010

Signature: [Signature]
Frank Coco, Director of Finance
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.